

# HELM

## FINANCIAL CORPORATION

RECEIVED  
SURFACE TRANSPORTATION  
BOARD

One Embarcadero Center • San Francisco, CA 94111

415/398-4810

FAX 415/398-4816

VIA AIR COURIER

August 29, 1997

Mr. Vernon Williams  
Secretary  
Surface Transportation Board  
1925 K Street, N.W.  
Washington, D.C. 20423-0001

RECORDATION NO. 16 435-A FILED

SEP 5 '97

8-34 AM

RE: Termination of Lease of Railroad Equipment dated as of August 18, 1997  
by Helm Financial Corporation ("Lease Termination").

Dear Mr. Williams:

On behalf of Helm Financial Corporation, I submit for filing and recording,  
under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder the  
following document:

Two (2) fully-executed originals of the above-referenced Lease  
Termination.

In connection with the recording of the Lease Termination, please note the  
following information:

Name and Address of Lessor: Helm Financial Corporation  
One Embarcadero Center, Suite 3700  
San Francisco, CA 94111

Name and Address of Lessee: Trains Unlimited, Inc.  
501 Sycamore Street, Suite 200  
Waterloo, IA 50704

Equipment: Two (2), 1,500 horsepower, GP7 locomotives.

Previous STB Filing: Lease of Railroad Equipment dated as of July 6,  
1989 filed on July 19, 1989 at 9:30 a.m. under  
Recordation No. 16435.

Please file the Lease Termination as a supplementary document and return one  
(1) endorsed original to my attention. A check covering the filing fee of  
twenty-four dollars (\$24.00) is enclosed.

Sincerely,



Patrick Hapin  
Document Administrator

/ph  
Enclosures (2)

SURFACE TRANSPORTATION BOARD  
WASHINGTON, D. C. 20423-0001

OFFICE OF THE SECRETARY

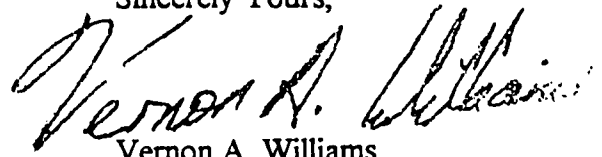
Patrick Mapin  
Document Administrator  
Waba Financial Corporation  
One Embarcadero Center  
San Francisco CA., 94111

DATE: 9/5/97

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301  
and 49 CFR 1177.3 (c), on 9/5/97 at 8:34 AM, and  
assigned recordation number(s). 16252-B 16435-A, 16525-A, 17394-A, 17455 A, 17579-A  
17698-A and 19873-A.

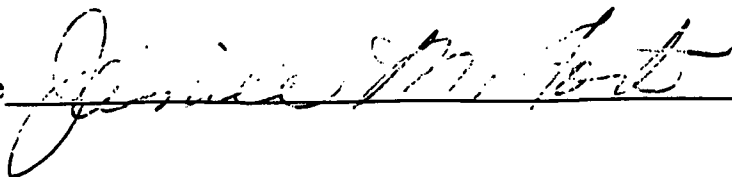
Sincerely Yours,

  
Vernon A. Williams  
Secretary

Enclosure(s)

\$ 192.00 The amount indicated at the left has been received in payment of a fee in  
connection with a document filed on the date shown. This receipt is issued for the amount paid.  
In the event of an error or any questions concerning this fee, you will receive a notification after  
the Surface Transportation Board has an opportunity to examine your document.

Signature



SEP 5 '97

8-34 1'

## TERMINATION OF LEASE

THIS TERMINATION OF LEASE OF RAILROAD EQUIPMENT ("Termination") is dated as of August 18, 1997 by HELM FINANCIAL CORPORATION, a California corporation ("Lessor").

1. Recitals. Lessor entered into the Lease of Railroad Equipment dated as of July 6, 1989 ("Lease") with Trains Unlimited, Inc., an Iowa corporation, with respect to the two (2), 1,500 horsepower, GP-7 locomotives bearing the reporting mark and numbers ATSF 2066 and 2067. The Lease is on file at the Surface Transportation Board of the Department of Transportation (f.k.a. the Interstate Commerce Commission) ("STB") under STB Recordation No. 16435 filed on July 19, 1989 at 9:30 a.m.

The Lease was terminated on April 1, 1991. The purpose of this Termination of Lease is to provide a formal termination document for filing with the STB.

2. Termination. The Lease is hereby formally terminated.

IN WITNESS WHEREOF, Lessor, pursuant to due corporate authority, has caused this Termination of Lease to be signed in its corporate name as of the date first above written.

HELM FINANCIAL CORPORATION

By: John F. Dains

Print Name: John F. Dains

Title: Senior Vice President &amp; CFO

ph

STATE OF CALIFORNIA                    )  
  ) S.S.  
COUNTY OF SAN FRANCISCO            )

On August 29, 1997, before me, Patrick M. Hapin - Notary Public  
personally appeared John F. Dains, Senior Vice President and Chief  
Financial Officer of HELM FINANCIAL CORPORATION,

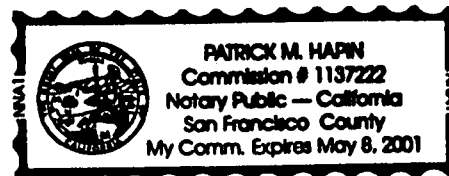
✓ personally known to me -OR-

— proved to me on the basis of satisfactory evidence to be the person(s)  
whose name(s) is/are subscribed to the within instrument and  
acknowledged to me that he/she/they executed the same in his/her/their  
authorized capacity(ies), and that by his/her/their signature(s) on  
the instrument the person(s), or the entity upon behalf of which the  
person(s) acted, executed the instrument.

Witness my hand and official seal.

Patrick M. Hapin  
SIGNATURE OF THE NOTARY

[Notarial Seal]



ph